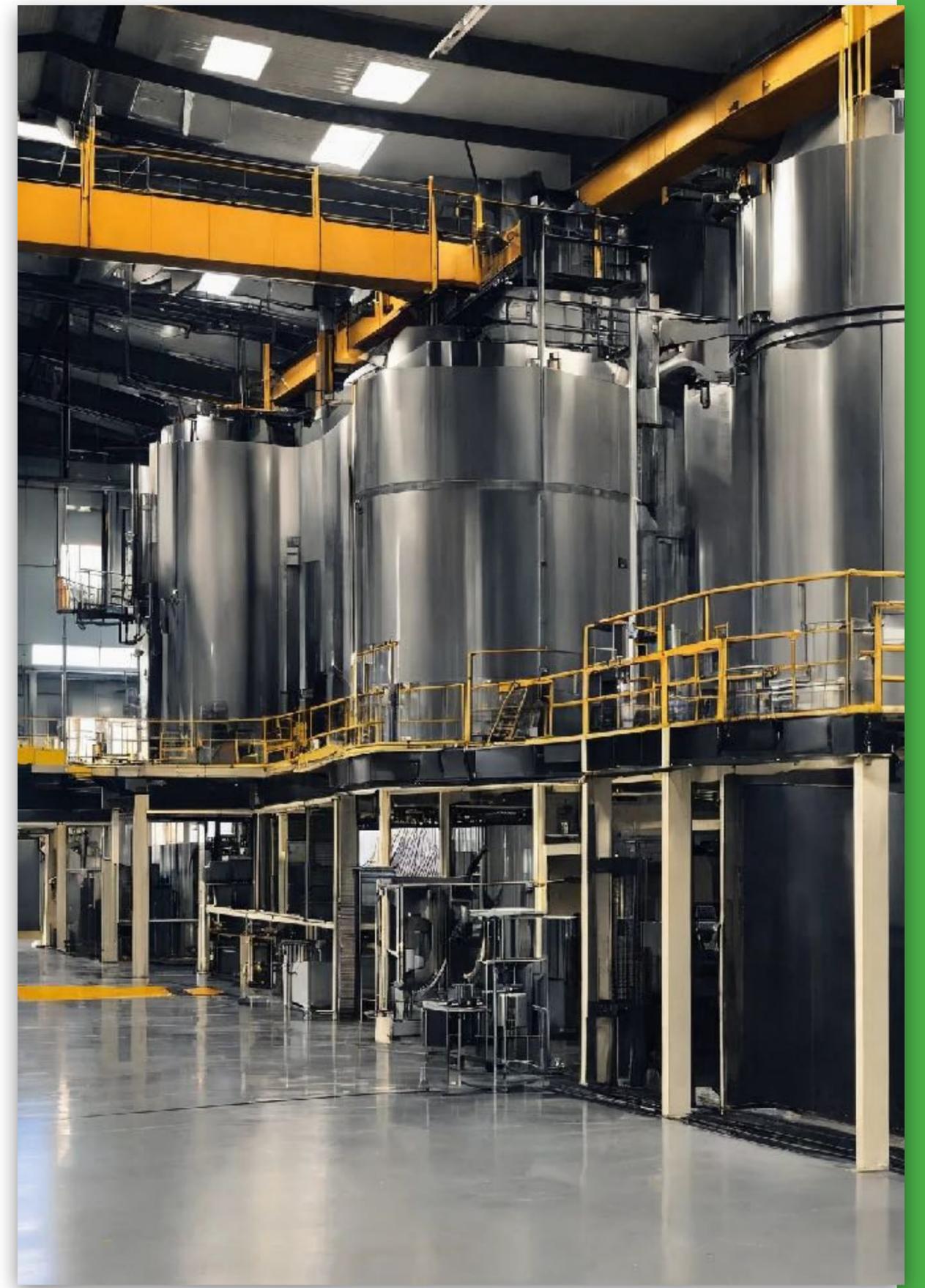




AI METALS

Scaling **Clean New Technology** to
produce Critical Metals for a
Sustainable Future





AI METALS

Safe Harbor Statement

“Safe Harbor” Statement under the Private Securities Litigation Act: The Matters described herein contains forward-looking statement that involve risk and uncertainties that may individually or mutually impact the matter described, including but not limited to product demand and market acceptance, the effect of economic conditions, the impact of competitive products and pricing, governmental regulations, results of litigation, technological difficulties, and/or other factors outside the control of the Company (defined herein). The Investment Summary contains forward-looking statements based on our current expectations, estimated and projections about the Company’s operations, industry, financial condition and liquidity. Statements containing words such as “expect”, “believe”, “should”, “anticipate”, “intend”, “plan”, “may”, “will”, or similar expressions constitute forward-looking expressions. These forward-looking statements include, but are not limited to, statements about our proposed acquisitions, and the anticipated cash flow balances at time of closing, the Internet Services market, our user base, our services and marketing initiatives, the advertising market, competition, operating expenses, operating efficiencies, revenues, capital requirements, and our cash position. In addition, any statements that refer to expectations, projections, or other characterizations or future events or circumstances, including any underlying assumptions, are forward-looking statements. Such statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict. Therefore our actual results could differ materially and adversely from those expressed in any forward-looking statements as a result of risk factors. Statements including factors that we believe may impact our results are not intended to be exclusive. Regulation D: The Securities referred herein have not been registered under the Securities Act of 1933, as amended, or any state securities laws and are being offered and sold in reliance on exemptions from the registration requirements of such laws for sales of securities to accredited investors only. The Securities have not been approved or disapproved by the Securities and Exchange Commissions or any other regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of this offering or the accuracy or adequacy of the offering materials, and any representation to the contrary is unlawful. The information contained herein does not constitute an offer to sell or a solicitation of an offer to buy any securities, absent registration, or an exemption from registration. The information contained herein is for information purposes only.



The Environmental and Health Impacts of Traditional Smelters

The most polluting industry on Earth

1

GLOBAL POLLUTION

7 of the 10

Most-polluted places on Earth are smelter sites.

8%

of the world's annual GHG.



2

MASS POISONING

1,000

children poisoned in 2009 by a lead-zinc smelter in Shaanxi.

Children chronically poisoned in:
US, Canada, Mexico, Peru, Russia,
Africa, and Asia.



3

INEFFICIENT & DEADLY

1800's

technology with furnaces, slag pits,
and stacks spewing toxins.

Poisonous environmental impact.

A legacy of irreparable damage.

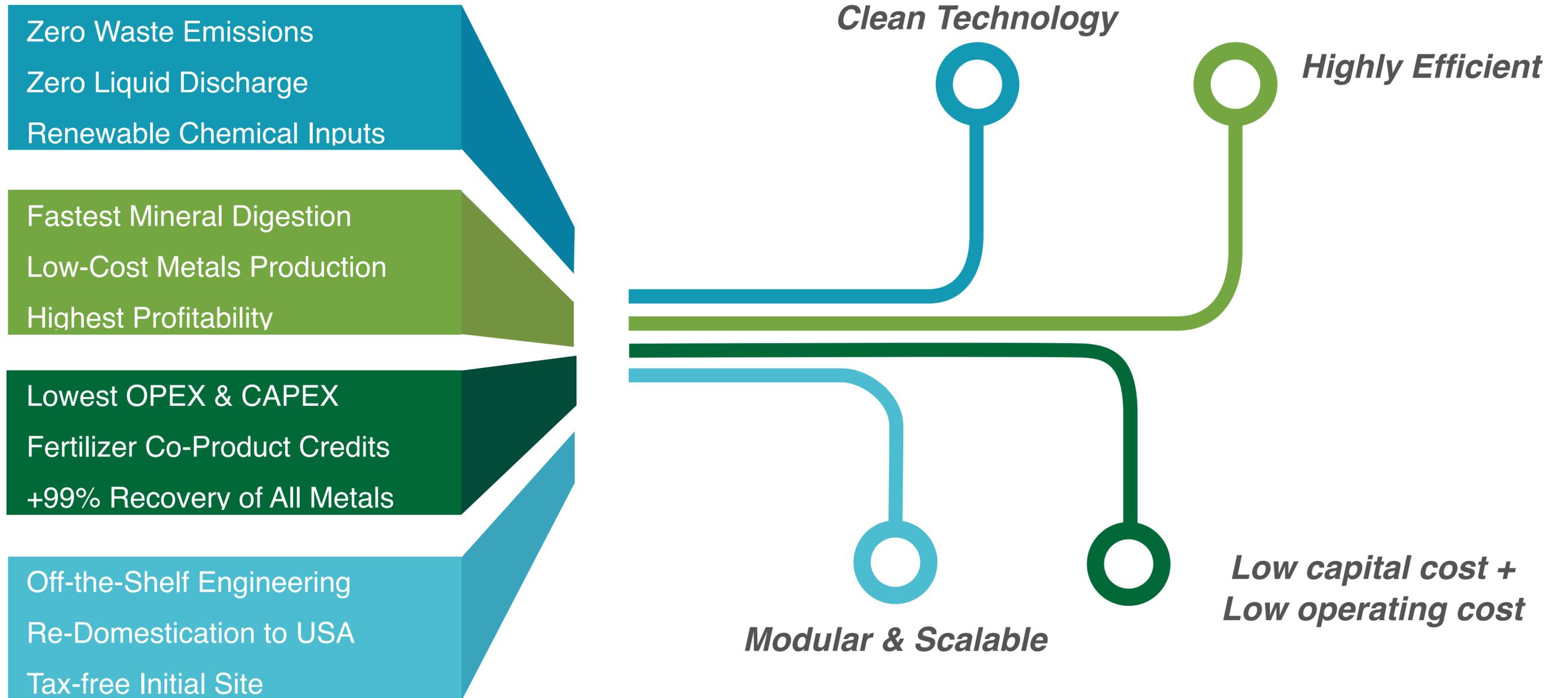




AI METALS

The Future of Sustainable Metals Production

Cleanest, Fastest, and Most-Profitable Hydrometallurgy





AI METALS

Optimizing Hydrometallurgy with A.I.-Driven Technology

Key Parameters

15 Minutes

- The fastest digestion time known.

30 Minutes

- Fastest retention time in the industry.

92 %

- Highest mass reduction of any process.

95 %

- Indium, Germanium, Gallium recovery.

98 %

- Lead, Iron, Tin Recovery.

100 %

- Zinc, Silver, Copper, and Gold recovery.

100 %

- Water recycle. Pure Fertilizer co-products.



Upper Deck, Pilot Plant in South Florida

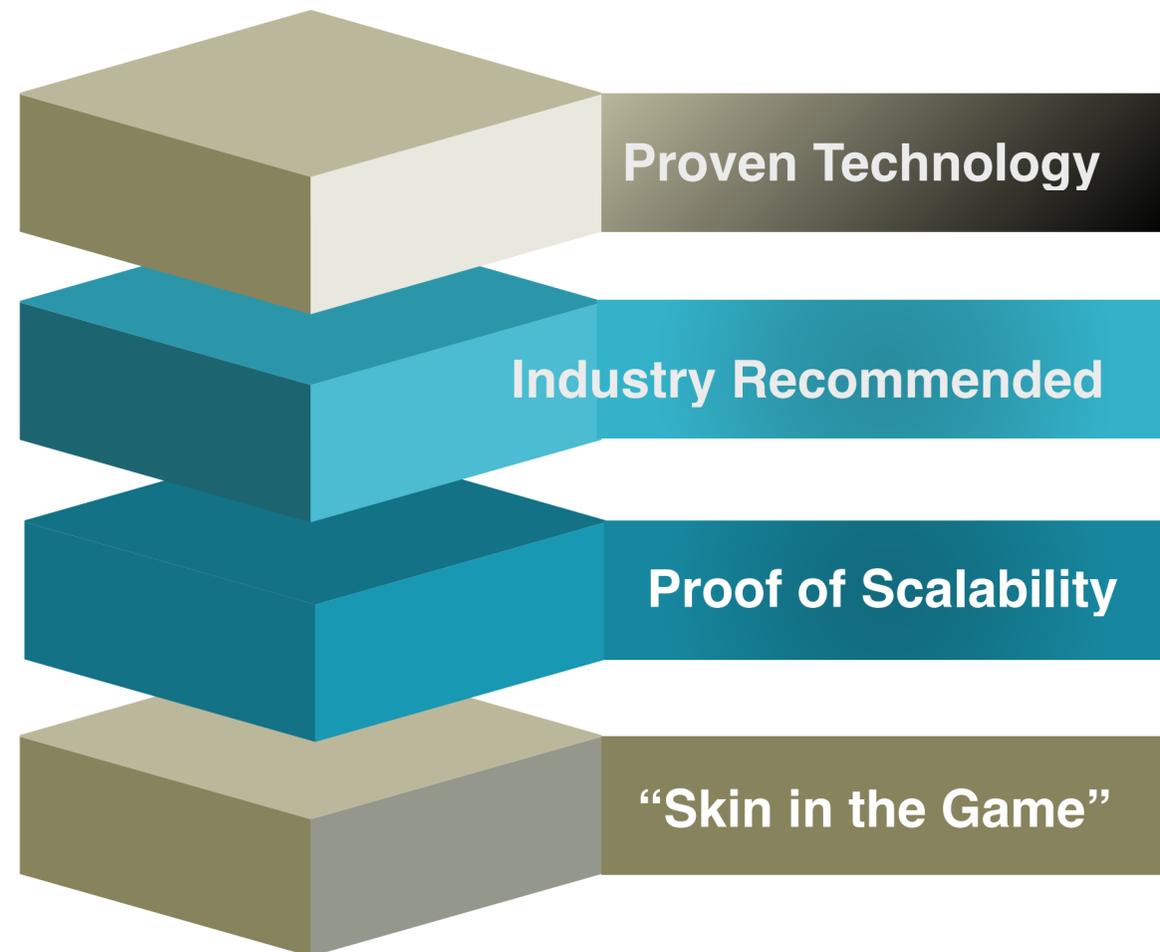
*“Blue Ocean”
Opportunity*

*Unlimited Growth
Potential*



Proven Technology with Significant Traction

Earnings and Income • Proven in USA • Recommended by Experts



\$250M raised by a nickel/cobalt client

A client leveraged \$250M off our license and the pilot plant that we built and commissioned at their St. Louis site. They proved the valuation model by raising hundreds of millions off of the technology license and pilot plant.

Recommended by Denver’s top engineering firm

Named 5 times “Rocky Mountain Engineering Firm of the Year”

5 tpd Pilot Plant being built to generate income

Proof of Scalability and Profitability • Substantial income, independent of paid studies • Will allow for valuation and capital raise, same as our client did.

\$1.5M our own funds invested

Founder’s own funds invested to build our pilot plant in South Florida.



Complete

Current state of pilot plant.



AI METALS

Leadership Team

Experienced Professionals Dedicated to Success



Christopher Steinbach

COO

Mining Engineer

University of Arizona School of Mines. Prior experience with Freeport-McMoRan. Skilled plant supervisor, project manager, and instrumentation specialist. Chris supervised the construction team and helped build the pilot plant used by a client to raise \$250M in new capital. Bilingual English-Spanish.

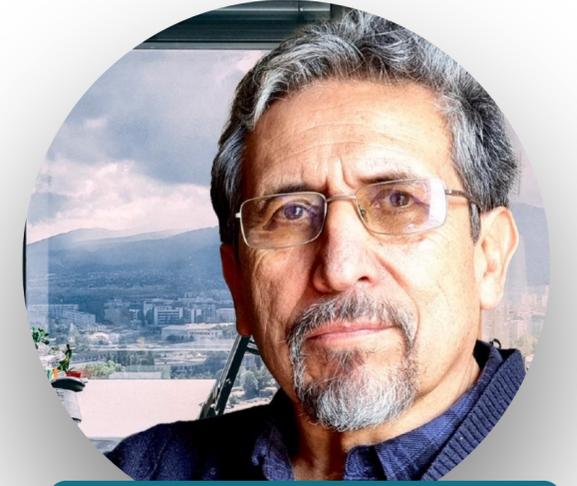


Brian McConnell

PRESIDENT and CEO

Extractive Hydrometallurgist

A lifetime of experience in precious metals refining, metals extraction from mineral concentrates, industrial plant design, business development, and industrial plant ownership. Brian has invented novel hydrometallurgy for zinc, lead, copper, and silver. Brian's zero-emissions silver refining method was used by a client to build the largest private silver refinery in the Western Hemisphere, before it was sold. Brian's cobalt/nickel method plus the pilot plant he designed were used by a client to raise \$250M in 2023. Committed to changing the way metals will be produced in the 21st century. Bilingual English-Spanish.



Héctor Córdoba

Country Director

Industrial Engineer, MBA

Former Vice-Minister of Mining and Metallurgy, Bolivia. Former Executive President of COMIBOL (the Bolivian state mining company), advisor to various Canadian juniors in South America, current professor of Applied Sciences, Catholic University of La Paz. Well-known as an expert in the field of mining and metallurgy in South America. Widely quoted in the press. Long-time advocate for using our technology to change the "resource trap" in which many South American countries find themselves. Tri-lingual Spanish-French-English.



AI METALS

Advisory Team

Industry Experts



Matt Bender

ADVISOR
Metallurgical Engineer
PE, QP, MBA

Graduate of Colorado School of Mines, Metallurgical Engineering. MBA University of Nevada at Reno. Professional Engineer, States of Nevada and Colorado. Qualified Person--Canada National Instrument 43-101. Matt has over 30 years of experience in engineering, project development, project management and business development. Well-known in the industry, Matt has an extensive network to leverage business opportunities. Past-President Society for Mining and Metallurgical Engineering, Past-President Colorado Chapter of SME. Experience with Washington Group, Newmont, Samuel Engineering, Worley. Currently with Kiewit Corporation.



William Cabrera

ADVISOR
Economist

Graduate of Yale University and an alumnus of the London School of Economics. Global experience in various business transactions. Broad experience in the stock markets, investment banking and mergers/aquisitions, having worked for Network 1 Financial Securities, Inc. as an Investment Banker for several years.

National & Ivy League Champion. Team USA & Team Mexico member. Ironman in 2024 & Olympian in 2020.



Business Model

The Most-Profitable Way to Process Mineral Concentrates

Buy Raw Materials Inexpensively

- Lowest-cost, rich minerals.
- Low labor and operating costs.
- No mining risk, no political risk.
- Tax-free site.

Sell Metals to End-Users

- Value-added Silver, Zinc, Copper, Lead, Tin, Indium, and more.
- Premium prices.
- High-margin, clean process.



Tax-Free Revenues

- 48% profit margin.
- Tax-free income until 2035 at 1st site.
- Off-shore source of wealth.
- Capital appreciation for investors.

Sell Co-Products to End-Users

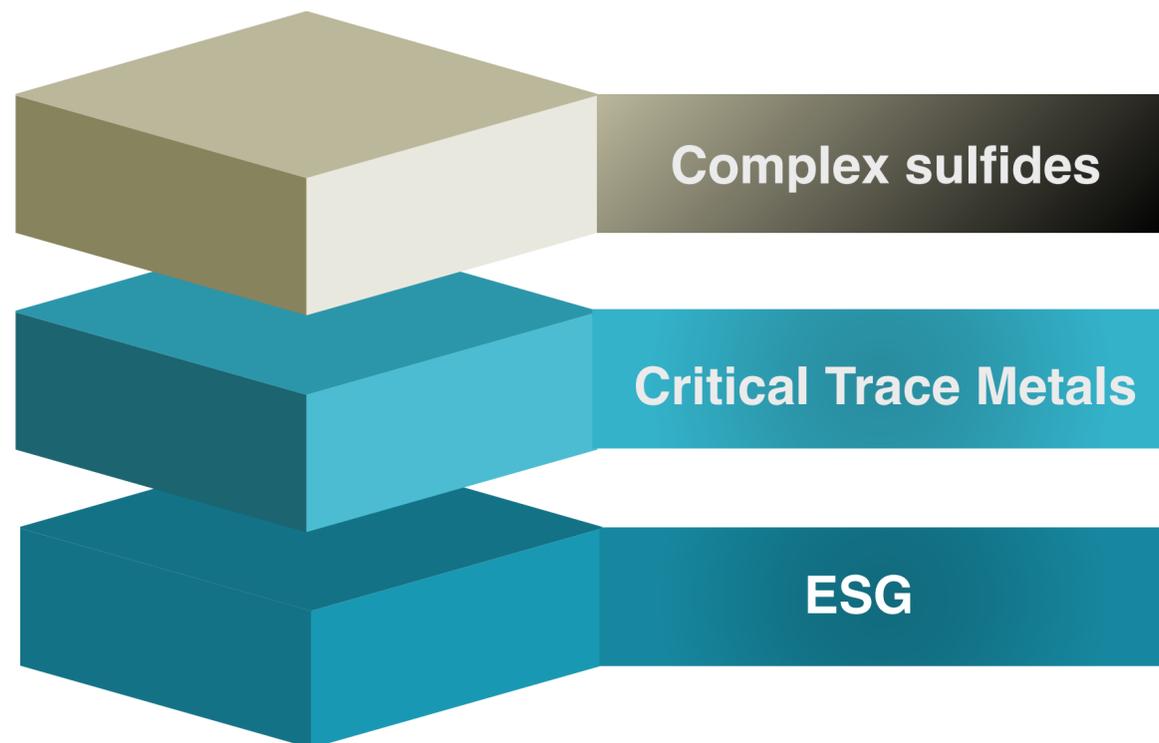
- High-quality fertilizer co-product.
- Co-Products will lower operating costs.
- Zero waste • Zero Liquid Discharge.





Technical Advantages

Important technical facts for evaluating this opportunity



A.I. Metals handles complexity

Billions of dollars worth of complex minerals cannot be processed using current technology. Our method handles these complex sulfides. A.I. Metals will make more money than traditional smelters—per ton of mineral processed—by buying the complex sulfides nobody else can process. Complexity = higher profits.

A.I. Metals recovers trace metals

Hundreds of millions of dollars of valuable trace elements in sulfides are lost at smelters in slags and waste. Our method recovers these elements from the sulfides—such as Gallium, Germanium, and Indium—which are essential to North American military defense and electronics industry. Our planned production plant could become the Hemisphere's most important source of these critical metals.

A.I. Metals protects the environment

Zero-emissions hydrometallurgy.

100% integration with green hydrogen and renewable energy.

Zero—or near-zero—waste, depending on the sulfide concentrate being processed.

Will improve the lives of impoverished communities in our target supply district.

Will reduce GHG emissions from sulfide concentrate processing.

Recovers chemical inputs as valuable fertilizers with world-wide markets.



AI METALS

From Pilot Plant to Major Company

Straight Path from Small Production to Major World Impact

All \$ amounts are expressed in Millions

When	Phase	Capacity (tons per day)	Capital raise (prior to production)	Raise Valuation ($\pm 1/3 \times$ Post-Raise Valuation)	Post Raise Annual Sales	Post Raise Net Earnings (EBIDTA)	Post-Raise Valuation (10x EBIDTA)	NOTES
Now	Pilot Plant	5	\$2.5	\$10	\$11	\$3	\$34	High-grade silver concentrates allow for higher sales and income from smaller volumes. South Florida.
18 months	Production Plant	275	\$60	\$300	\$215	\$92	\$920	Commercial zinc/silver concentrates allow for larger volume and higher margins. Northern Chile.
36 months	2x Expansion	550	Self financed	N/A	\$463	\$203	\$2,030	Enough sulfide concentrate available at our 1st site for 10 more plants this size. Northern Chile.
60 months	8x Expansion	2,000	\$509	\$2,546	\$1,852	\$771	\$7,714	Competing with Asian smelters for Western Hemisphere markets. Northern Chile.
96 months	Blue Ocean	The Blue Ocean global expansion phase conceivably could begin at 60 months in tandem with the 8x expansion phase in northern Chile, depending on financing.						Plants in major mining districts. Smelter replacement on a global scale. Changing the way metals are produced in the 21 Century.

A compelling expansion path from Pilot to Important Global Company



Market

Immense global market—unlimited concentrates available

When	Phase	Our capacity (tons per day—tpd)	How much our suppliers produce and sell (tpd).	World-wide production (tpd).	\$ Value per ton	Our suppliers' annual production \$	World annual production \$	NOTES
Now	Pilot Plant	5	21	1,000	\$6,500	\$49,140,000	\$2,340,000,000	Our clients' silver data is known exactly. World-wide high-grade silver production is an estimate.
18 months	Production Plant	275	4,125	95,000	\$1,200	\$1,782,000,000	\$41,040,000,000	Our district's' zinc data is known exactly. World-wide zinc sulfide production is an estimate, based on global zinc metal production.

Overview

Initial Pilot

25% of one supplier's production

1st Plant

7% of one district's production

Blue Ocean

Enough sulfides available for unlimited global expansion



AI METALS

Equity Offering Summary

ESG and Capital Growth

BUY NOW

Pre-Money Valuation	\$10,000,000
New Capital	\$2,500,000
Share Price	\$0.56



20.00%

Equity Offered

\$2,500,000

Share Value

18 MONTHS FROM NOW

Pre-Money Valuation	\$300,000,000
New Capital	\$60,000,000
Share Price	\$10.65



13.95%

Equity Retained



1,936% ROI

\$48,815,000

Share Value



AI METALS

Exit Strategy & Investor Benefits

Maximizing Investors' ROI and Shareholders' Value

Enter Now
Minimum Ticket

\$25,000

Exit in 6 months

**395% ROI
at Round 2**

Exit in 18 months

**1,936% ROI
at Round 3**

Tax-free Income

Tax-free, off-shore source of income

Environmental Impact

Zero emissions, zero GHG, only technology to 100% integrate with green hydrogen.

Sustainable Technology

“Save the Planet” smelter replacement.

Strategic Value

A.I. Metals will become a major non-Asian source of critical metals for US industry and military. The Hemispheric defense impact of this project is compelling.



AI METALS

Thank You

Changing the way Metals will be made in the 21st Century





AI METALS

Forward-Looking Statements

Certain statements in the presentation may be “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements may include projections of matters that affect revenue, operating expenses or net earnings; projections of growth; and assumptions to the foregoing. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or qualified. Future events and actual results could differ materially from those set forth in, contemplated by, or underlying the forward-looking information. These factors are discussed in greater detail in the company’s filings with the Securities and Exchange Commission.